

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

BANK OF AMERICA CORPORATION,

Defendant.
----- X

Case 09-CV-6829 (JSR)

**STATEMENT PURSUANT TO
FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant Bank of America Corporation discloses that it has no parent corporation and that no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York
August 4, 2009

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